



Children’s Day School Sliding Scale Tuition Application Process and Deadlines for Prospective Families

Guidelines

- For those prospective families who have applied for sliding scale tuition and are offered enrollment, tuition levels will be indicated on the enrollment agreements. Some families will be offered sliding scale tuition; some families will be notified that they do not qualify for sliding scale tuition; and others will be added to a sliding scale tuition wait pool. A wait pool designation means that a student will be considered for sliding scale tuition if additional funding becomes available.
- Families choosing to enroll their children must return their enrollment agreements with a nonrefundable 10% tuition deposit **within one week**.
- Funding may not be available to families who miss application deadlines or submit incomplete applications.
- All sliding scale tuition decisions are provisional until your final 2021 federal tax return is received and reviewed. These provisional decisions will be revised if your final 2021 federal tax return or other information disclose a meaningfully different financial situation than reported on your Parents’ Financial Statement.

Required Documentation & Deadlines

Your sliding scale tuition application must include the following documents to be considered complete. Please keep copies of all documents for your records.

Document	Due Date	Submission Requirements
Parents’ Financial Statement (PFS)	1/19/22	Upload to School and Student Services.
Required Documents Cover Sheet	1/19/22	Mail to SSS only if submitting paper documents (online submission preferred).
Sliding Scale Tuition Supplemental Questionnaire	1/19/22	Upload to School and Student Services.
2020 Federal Tax Return	1/19/22	Upload to School and Student Services.
2021 W-2s and 1099s	2/7/22	Upload to School and Student Services.
2021 Federal Tax Return (if enrolling at CDS)	4/15/22	Upload to School and Student Services.

Application Procedures

1. Parents' Financial Statement (PFS) – January 19, 2022

- The core of the sliding scale application is the Parents' Financial Statement (PFS). CDS, like many independent schools, uses an outside organization, School and Student Services (SSS), to do the initial sliding scale calculation. The PFS is an SSS form that gathers information about family income, expenses, assets, liabilities and other factors that might influence a family's ability to pay tuition.
- The PFS may only be completed online; there is no option to submit the PFS by paper. If you cannot complete the PFS online, please contact Kristina Berman, Director of Enrollment Management, at 415-861-5432 x337 or kristinab@cds-sf.org, for assistance.
- The PFS is available on the SSS website beginning October 1, 2021. Go to <https://sssandtadsfa.force.com/familyportal/FamilyLogin?startURL=%2Ffamilyportal> and click on the prompt to begin your Parents' Financial Statement (PFS). Complete only one PFS (even if you have several children) if you are a one-household family. If you are a two-household family, complete two PFSs (one for each household). Submit the PFS no later than **Wednesday, January 19, 2022**.
- You will be given a username and password, allowing you to return to your PFS at a later date before submitting it. Please be assured that your information is secure. The school code for CDS is **1045**.
- Please be thoughtful when answering this important question so that we can accurately assess your financial situation: "How much can you afford to pay in tuition for the 2022-2023 school year?"
- Please indicate in the comment section if your family will need extended care and separately list in that section the amount you can afford to pay in tuition and in extended care costs.

2. Supplementary Documents – January 19, 2022

Upload the following documents to the SSS site. If mailing documents to SSS, you must include a Cover Sheet in order for SSS to properly process your documents. Documents should be sent to School and Student Services, P.O. Box 449, Randolph, MA, 02368-0449. Please do not send these documents to CDS, either electronically or by mail; all documents must be submitted to SSS.

- Sliding Scale Tuition Supplemental Questionnaire.
- Final 2020 federal tax return (1040), including W-2s, 1099s and all schedules and supporting statements. If you are part of a partnership or S-Corporation, include the partnership and S-Corporation returns and all K-1s.

3. W-2s & 1099s – February 7, 2022
Upload copies of all 2021 W-2s and 1099s to the SSS site. If you are mailing your documents to SSS, you must also include a Cover Sheet in order for SSS to properly process your documents. Mail documents to the SSS address above.

4. Final 2021 Federal 1040 Tax Return Packet – Friday, April 15, 2022
Upload a copy of your final 2021 federal tax return (1040), including W-2s, 1099s and all schedules and supporting statements, to the SSS site **and also submit a paper copy by mail or hand delivery to CDS** (please do not send these documents electronically to CDS). If you are part of a partnership or S-Corporation, you must also include the partnership and S-Corporation returns and all K-1s. If you are mailing your documents to SSS, you must also include a Cover Sheet in order for SSS to properly process your documents. Mail documents to the SSS address above.